

Announcement Summary

Entity name

CARLY HOLDINGS LIMITED

Date of this announcement

Tuesday October 12, 2021

The +securities the subject of this notification are:

€ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Employee Options	5,530	12/10/2021
New class - code to be confirmed	Unquoted Employee Options	1,498,815	12/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CARLY HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

60066153982

1.3 ASX issuer code

CL8

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

12/10/2021



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Unquoted Employee Options

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

12/10/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Terms and conditions of options provided in ASX release on 12 October 2021

Options Details

+Security currency

Exercise price

Expiry date

AUD - Australian Dollar

AUD 0.09130000

13/7/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares (ASX:CL8)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Schedule 1 of the Notice of Annual General Meeting/Proxy Form on Page 15: https://www.asx.com.au/asxpdf/20 181019/pdf/43zflfh5rm9552.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

5,530

ASX +security code

+Security description

New class - code to be confirmed

Unquoted Employee Options

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

12/10/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

✓ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

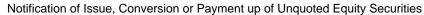
Terms and conditions of options provided in ASX release on 12 October 2021

Options Details

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.07500000 1/9/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other





Description

Fully paid ordinary shares (ASX:CL8)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Schedule 1 of the Notice of Annual General Meeting/Proxy Form on Page 15: https://www.asx.com.au/asxpdf/20 https://www.asx.com.au/asxpdf/20 https://www.asx.com.au/asxpdf/20

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,498,815



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CL8 : ORDINARY FULLY PAID	108,936,853
CL8OB : OPTION EXPIRING 31-MAY-2023	19,563,203

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CL8AX : OPTION EXPIRING 01-JAN-2024 EX \$0.2438	43,720
CL8AR : OPTION EXPIRING 16-MAR-2023 EX \$0.25	60,000
CL8AS : OPTION EXPIRING 11-MAY-2023 EX \$0.25	120,000
CL8AV : OPTION EXPIRING 31-OCT-2022 EX \$0.375	2,093,063
CL8AT : OPTION EXPIRING 01-SEP-2023 EX \$0.25	217,516
CL8AP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	148,333
CL8AW : OPTION EXPIRING 19-NOV-2025 EX \$0.375	1,620,000
New class - code to be confirmed : Unquoted Employee Options	5,530
New class - code to be confirmed : Unquoted Employee Options	1,498,815



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? $\[\]$ No
- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
 ⊗ No
- 5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
 ⊗ No