



Announcement Summary

Entity name

CARLY HOLDINGS LIMITED

Date of this announcement

Thursday November 18, 2021

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CL8AP	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000	18/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CARLY HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

60066153982

1.3 ASX issuer code

CL8

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Oct-2021 18:28	New - Proposed issue of securities - CL8	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CL8AP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

18/11/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

To provide an additional long-term incentive component in Chris Noone's remuneration package to motivate and reward his performance in his role as CEO and Executive Director



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CL8 : ORDINARY FULLY PAID	108,936,853
CL8OB : OPTION EXPIRING 31-MAY-2023	19,563,203

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CL8AX : OPTION EXPIRING 01-JAN-2024 EX \$0.2438	43,720
CL8AR : OPTION EXPIRING 16-MAR-2023 EX \$0.25	60,000
CL8AS : OPTION EXPIRING 11-MAY-2023 EX \$0.25	120,000
CL8AV : OPTION EXPIRING 31-OCT-2022 EX \$0.375	2,093,063
CL8AT : OPTION EXPIRING 01-SEP-2023 EX \$0.25	157,607
CL8AP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,094,402
CL8AW : OPTION EXPIRING 19-NOV-2025 EX \$0.375	1,620,000