



Announcement Summary

Entity name

CARLY HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 03, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|-----------------------------|------------------------------------|------------|
| CL8 | ORDINARY FULLY PAID | 8,185,125 | 03/12/2021 |
| CL8OB | OPTION EXPIRING 31-MAY-2023 | 2,728,374 | 03/12/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CARLY HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

60066153982

1.3 ASX issuer code

CL8

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|-----------------------------------|--|---|
| 12-May-2021 09:15 | New - Proposed issue of Securities - CL8 | <input type="text" value="A placement or other type of issue"/> |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CL8 : ORDINARY FULLY PAID

Issue date

3/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|--|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

8,185,125

Are the +securities being issued for a cash consideration? Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.08000000

Any other information the entity wishes to provide about the +securities to be quoted

Shareholder approval received for Tranche 2 of the Placement announced to ASX on 12 May 2021 (being the proposed issue of 8,185,125 shares and 2,728,375 options).

ASX +security code and description

CL8OB : OPTION EXPIRING 31-MAY-2023

Issue date

3/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|---|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

2,728,374

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options free-attaching on a 1-for-3 basis to each share subscribed for under the Placement

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000001

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|-------------------------------------|--------------------------------------|
| CL8 : ORDINARY FULLY PAID | 116,321,978 |
| CL8OB : OPTION EXPIRING 31-MAY-2023 | 22,291,577 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| CL8AY : OPTION EXPIRING 13-JUL-2024 EX \$0.0913 | 5,530 |
| CL8AX : OPTION EXPIRING 01-JAN-2024 EX \$0.2438 | 43,720 |
| CL8AZ : OPTION EXPIRING 01-SEP-2024 EX \$0.075 | 1,498,815 |
| CL8AR : OPTION EXPIRING 16-MAR-2023 EX \$0.25 | 60,000 |
| CL8AS : OPTION EXPIRING 11-MAY-2023 EX \$0.25 | 120,000 |
| CL8AV : OPTION EXPIRING 31-OCT-2022 EX \$0.375 | 2,093,063 |
| CL8AT : OPTION EXPIRING 01-SEP-2023 EX \$0.25 | 157,607 |
| CL8AP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 5,094,402 |
| CL8AW : OPTION EXPIRING 19-NOV-2025 EX \$0.375 | 1,620,000 |