

### **Announcement Summary**

# **Entity name**

**CARLY HOLDINGS LIMITED** 

#### Date of this announcement

Friday February 25, 2022

## The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted employee options	120,000	25/02/2022

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

## 1.1 Name of entity

**CARLY HOLDINGS LIMITED** 

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

60066153982

1.3 ASX issuer code

CL8

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

25/2/2022



#### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Unquoted employee options

+Security type

ISIN code

**Options** 

Date the +securities the subject of this notification were issued

25/2/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP Name of registered holder Number of +securities

David Loeffler David Loeffler 120,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Terms and conditions of options provided in ASX release on 25 February 2022

#### **Options Details**

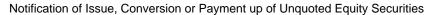
**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.06880000 21/2/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

## **Description**

Fully paid ordinary shares (ASX:CL8)





Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Schedule 4 of the Notice of Annual General Meeting/Proxy Form on Page 35: <a href="https://www.asx.com.au/asxpdf/20">https://www.asx.com.au/asxpdf/20</a> <a href="https://www.asx.com.au/asxpdf/20">

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

120,000



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

### 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CL8 : ORDINARY FULLY PAID	116,321,978
CL8OB : OPTION EXPIRING 31-MAY-2023	22,618,982

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CL8AZ : OPTION EXPIRING 01-SEP-2024 EX \$0.075	1,417,118
CL8AR : OPTION EXPIRING 16-MAR-2023 EX \$0.25	60,000
CL8AS : OPTION EXPIRING 11-MAY-2023 EX \$0.25	120,000
CL8AV : OPTION EXPIRING 31-OCT-2022 EX \$0.375	2,093,063
CL8AT : OPTION EXPIRING 01-SEP-2023 EX \$0.25	157,607
CL8AP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,094,402
CL8AW : OPTION EXPIRING 19-NOV-2025 EX \$0.375	1,620,000
New class - code to be confirmed : Unquoted employee options	120,000



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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