



Announcement Summary

Entity name

CARLY HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday April 15, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CL8AAG	OPTION EXPIRING 18-SEP-2026 EX \$0.0285	200,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	15/02/2024
CL8AAH	OPTION EXPIRING 18-SEP-2026 EX \$0.038	200,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	15/02/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CARLY HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

066153982

1.3 ASX issuer code

CL8

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/4/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CL8AAG : OPTION EXPIRING 18-SEP-2026 EX \$0.0285

Unquoted +equity securities that have ceased

Number of securities that have ceased

200,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

15/2/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

CL8AAH : OPTION EXPIRING 18-SEP-2026 EX \$0.038

Unquoted +equity securities that have ceased

Number of securities that have ceased

200,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

15/2/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CL8 : ORDINARY FULLY PAID	268,370,391
CL8O : OPTION EXPIRING 31-OCT-2024	87,107,979

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CL8AAE : OPTION EXPIRING 14-FEB-2026 EX \$0.0213	91,414
CL8AAB : OPTION EXPIRING 30-MAY-2025 EX \$0.054	250,000
CL8AZ : OPTION EXPIRING 01-SEP-2024 EX \$0.075	616,740
CL8AAD : OPTION EXPIRING 01-SEP-2025 EX \$0.0437	463,873
CL8AP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000
CL8AAC : OPTION EXPIRING 30-MAY-2025 EX \$0.072	250,000
CL8AW : OPTION EXPIRING 19-NOV-2025 EX \$0.375	1,620,000
CL8AAG : OPTION EXPIRING 18-SEP-2026 EX \$0.0285	0
CL8AAH : OPTION EXPIRING 18-SEP-2026 EX \$0.038	0
CL8AAI : CONVERTIBLE NOTES	2,850,000
CL8AAF : OPTION EXPIRING 01-SEP-2026 EX \$0.0238	1,950,586

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

