



Announcement Summary

---

**Entity name**

CARLY HOLDINGS LIMITED

**Date of this announcement**

Tuesday September 10, 2024

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	OPTION EXPIRING 01-SEP-2027 EX \$0.0150	2,134,840	10/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

CARLY HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

066153982

**1.3 ASX issuer code**

CL8

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/9/2024



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 01-SEP-2027 EX \$0.0150

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

10/9/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

The terms and conditions of the employee options are provided to ASX on ASX announcement released 10 September 2024.

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.01500000

**Expiry date**

1/9/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

CL8 : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer to Schedule 4 of the Notice of Annual General Meeting, page 35 -  
chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/<https://announcements.asx.com.au/asxpdf/20211019/pdf/451tlq80db3pj9.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

---

**Number of +securities**

2,134,840

---





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CL8 : ORDINARY FULLY PAID	268,370,391
CL80 : OPTION EXPIRING 31-OCT-2024	87,107,979

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CL8AAE : OPTION EXPIRING 14-FEB-2026 EX \$0.0213	91,414
CL8AAB : OPTION EXPIRING 30-MAY-2025 EX \$0.054	250,000
CL8AZ : OPTION EXPIRING 01-SEP-2024 EX \$0.075	616,740
CL8AAJ : OPTION EXPIRING 27-NOV-2026 EX \$0.0255	300,000
CL8AAK : OPTION EXPIRING 27-NOV-2026 EX \$0.034	300,000
CL8AAL : OPTION EXPIRING 27-NOV-2026 EX \$0.0213	384,767
CL8AAD : OPTION EXPIRING 01-SEP-2025 EX \$0.0437	463,873
CL8AP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000
CL8AAC : OPTION EXPIRING 30-MAY-2025 EX \$0.072	250,000
CL8AW : OPTION EXPIRING 19-NOV-2025 EX \$0.375	1,620,000
CL8AAI : CONVERTIBLE NOTES	2,850,000
CL8AAF : OPTION EXPIRING 01-SEP-2026 EX \$0.0238	1,950,586
New class - code to be confirmed : OPTION EXPIRING 01-SEP-2027 EX \$0.0150	2,134,840



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13